

## MEMBERSHIP APPLICATION

\*Please remember to sign the back of this application!  
 (All of the terms, conditions, form of account ownership, account selection and other information indicated on this application, apply to all of the accounts. Because the Primary Member is a minor, we require an adult Joint Member to sign on this account.)

Member (Student) \_\_\_\_\_

Address \_\_\_\_\_  
 \_\_\_\_\_

City/State/Zip \_\_\_\_\_  
 \_\_\_\_\_

Home/Cell Phone \_\_\_\_\_

Email \_\_\_\_\_

SSN \_\_\_\_\_

Date of Birth \_\_\_\_\_

Mother's Maiden Name \_\_\_\_\_

Parish/School \_\_\_\_\_

Joint Member (One Adult) \_\_\_\_\_

Address \_\_\_\_\_  
 \_\_\_\_\_

City/State/Zip \_\_\_\_\_  
 \_\_\_\_\_

Home/Cell Phone \_\_\_\_\_

Work Phone \_\_\_\_\_

Email \_\_\_\_\_

SSN \_\_\_\_\_

Driver's Lic. # \_\_\_\_\_ Lic. State \_\_\_\_\_

Issue Date \_\_\_\_\_ Exp. Date \_\_\_\_\_

Date of Birth \_\_\_\_\_

Mother's Maiden Name \_\_\_\_\_

Occupation \_\_\_\_\_

Employer \_\_\_\_\_

Industry \_\_\_\_\_

## CONTACT US

### ST. CHARLES MAIN OFFICE

5839 Ridge Road, Parma, OH 44129



Monday – Thursday ..... 10 a.m. – 5 p.m.

Friday ..... 10 a.m. – 6 p.m.

Saturday ..... 10 a.m. – 1 p.m.

Drive Thru Open Daily..... 9 a.m. – Close

### BRUNSWICK OFFICE

1500 Pearl Road, Brunswick, OH 44212



Monday, Tuesday, Thursday ..... 10 a.m. – 5 p.m.

Wednesday ..... CLOSED

Friday ..... 10 a.m. – 6 p.m.

Saturday ..... 10 a.m. – 1 p.m.

Drive Thru Open Daily..... 9 a.m. – Close

### CO-OP® SHARED BRANCHING

UCFCU is part of the CO-OP® Shared Branching and ATM Network. This network offers members access to over 6,000 shared branches and 30,000 surcharge-free ATMs nationwide. Visit [co-opsharedbranch.org](http://co-opsharedbranch.org) or text your ZIP Code to 91989 to find a location close to you.

(440) 886-2558 • (888) 815-6571

[UNITYCATHOLICCU.ORG](http://UNITYCATHOLICCU.ORG)

**SmartMoney Line**

800-331-8136

**Routing Number**

241081105

[info@unitycatholiccu.org](mailto:info@unitycatholiccu.org)



Additional insurance of up to \$250,000 on your savings accounts is provided by Excess Share Insurance Corporation, a licensed insurance company.

Federally Insured by



Federally insured by NCUA.



# Student Savers

A Unique MONEY Program

# WHY A CREDIT UNION?

At a credit union, we pride ourselves on being small enough to know you and your neighbors, but big enough to bring the world to your fingertips. We care about who you are, and what you dream of. This means we can offer you honest, personalized advice to make your financial future brighter. That's just one of the reasons we offer the Student Savers program, Unity Catholic is committed to helping our young members learn good financial habits.

## HOW IT WORKS

Our Student Savers program encourages all ages to develop good saving habits by having their own Savings Account. One day each week, a Student Savers Representative from Unity Catholic will be at school to accept savings deposits. Each school has a designated day, so check with your school or visit [unitycatholiccu.org](http://unitycatholiccu.org) for the scheduled Student Savers day. For additional information, visit our Youth Programs page at [unitycatholiccu.org](http://unitycatholiccu.org).

## SPECIAL INCENTIVES

We know freebies and giveaways are a great way to encourage you to save—that's why we offer surprises and gifts like bowling parties, gift cards, and, on occasion, a grand prize, when Student Saver participants make deposits to their account. You'll never know what's coming next!

## TRANSACTION LIMITATIONS

Deposits may be done at school on the designated day or at any Unity Catholic FCU office. All withdrawals **MUST** be done in person at one of our credit union offices. We **CANNOT** accommodate withdrawals at any school location.

## RATES, FEES & MINIMUM BALANCE

There are no service fees, and the minimum balance to open a Share Savings Account and begin participating in the Student Savers program is \$5. If you choose to close your account, these funds will be returned to you. Share Savings Account rates are updated regularly based on market conditions.

## GETTING STARTED

- 1 Complete **BOTH SIDES** of the attached Membership application and include your Social Security number.
- 2 **SIGN** the back of the APPLICATION, and make sure the Joint Member signs the back of the application as well!
- 3 Return the completed application to the credit union or school with the \$5 opening deposit.

**Likeness Release:** By signing below, I/we hereby authorize Unity Catholic Federal Credit Union (UCFCU) to photograph or film me or my child and consent to the use of my/his/her likeness in any and all publications, educational materials, research, advertising, news media, video, and World Wide Web materials.

I/We understand and agree that such materials, including all negatives, positives, and prints shall become and remain the sole property of UCFCU, and neither my child nor I shall have the right or title to such items. I/We further understand and agree that these materials may be kept on file and/or used UCFCU for potential future uses and further agree to release them from any and all liability arising from or in connection with the taking, use, publication, or dissemination of such materials.

I/We understand that I/we will not be compensated monetarily, but may be compensated with a gift valued at \$10 or less.

**Account Agreement:** By signing below, I/we agree to the terms and conditions of the Membership and Account Agreement, Truth-in-Savings Disclosure, Funds Availability Policy Disclosure, if applicable, and to any amendment the Credit Union makes from time to time which are incorporated herein. I/We acknowledge receipt of a copy of the Agreement and Disclosures applicable to the accounts and services requested herein. If an access card or EFT service is requested and provided, I/we agree to the terms of and acknowledge receipt of the Electronic Funds Transfer Agreement. The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

**SSN/TIN Certification and Backup Withholding:** Under penalties of perjury, I certify that: (1) The number shown on this form is my correct taxpayer identification number, (2) I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and (3) I am a U.S. person (including a U.S. resident alien).

**Certification Instructions.** Cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. Cross out item 3 and complete a W-8 BEN if you are not a U.S. person.

**Credit Report Authorization.** I authorize Unity Catholic Federal Credit Union to obtain a credit report to determine my eligibility for membership, including opening this account and any other financial services I may request.

**Member's Signature** \_\_\_\_\_

**Joint Member's Signature** \_\_\_\_\_

**Date** \_\_\_\_\_

### FOR CREDIT UNION USE ONLY

Assigned Account Number \_\_\_\_\_

Event Application Taken \_\_\_\_\_

Date of Membership \_\_\_\_\_ Opened by \_\_\_\_\_

\_\_\_\_ Credit Report \_\_\_\_\_ Telecheck

\_\_\_\_ OFAC \_\_\_\_\_ ID Verification

PLEASE TEAR OFF MEMBERSHIP APPLICATION AND RETURN TO THE CREDIT UNION WITH YOUR \$5 OPENING DEPOSIT.

